Net Zero Emissions (#1): Climate Change Solution?

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for

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International efforts to deal with climate change

1. 1988 – IPCC* came into existence

Objective: "to assess scientific, technical, and socioeconomic information that is relevant in understanding human-induced climate change, its potential impacts, and options for mitigation and adaptation."

- Series of IPCC Assessment Reports; from 1990 with Fifth Report in 2014
- Sixth Report to be finalized in 2022
- 2. 1992 Rio Earth Summit
 - 1994 UNFCCC** ratified \rightarrow 197 parties

Objective: "stabilize GHG concentrations in the atmosphere at a level that would prevent dangerous anthropogenic interference with the climate system"

Canada: Remain at 1990 levels

*International panel on climate change ** United Nations Framework Convention on Climate Change

International efforts to deal with climate change

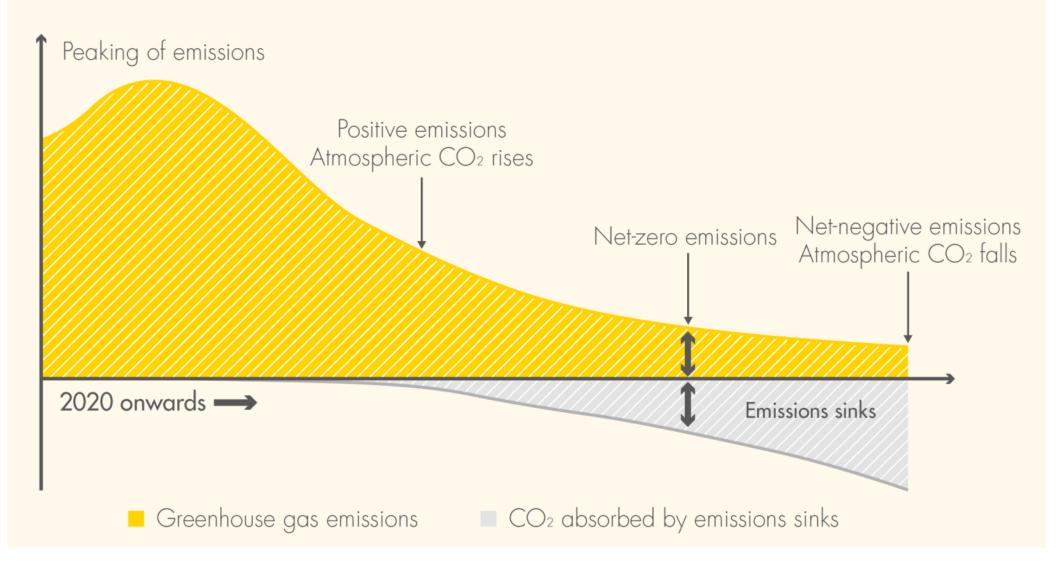
- **3**. Kyoto Accord 1997; ratified (2002); confirmed (2005)
 - Canada formally withdraws from Kyoto Accord 2011
- 4. Copenhagen Climate Conference (2009)
 - Canada: 17% below 2005 by 2020
- 5. COP 21 Paris 2015
 - Canada: 30% below 2005 by 2030
- 6. IPCC Special Report 2018
 - Mitigation pathways to limit increase to 1.5°C
- 7. Many Countries & Industries commit to net zero by 2050
 - 2018 to 2020

Paris Agreement – Essential elements

Four main targets

- "Holding the increase in the global average temperature to well below 2°C above pre-industrial levels and pursuing efforts to limit the temperature increase to 1.5 °C " (article 2a,UNFCCC)
- 2. Countries must demonstrate increasing ambitions (5-year reviews)
- **3.** Increase the capacity to adapt to the existing impacts of climate change
- 4. Mobilize funds from "developed countries" to support climate mitigation and adaptation in "developing countries"

THE PARIS AGREEMENT CALLS FOR AN EARLY PEAK IN EMISSIONS, THEN A DECLINE TO NET-ZERO EMISSIONS DURING THE SECOND HALF OF THE CENTURY



Source: Shell Schematic, "Meeting the Goals of the Paris Agreement", https://www.shell.com/energy-and-innovation/the-energy-future/scenarios/shell-scenario-sky.html

Net zero emissions

- Net zero emissions refers to achieving an overall balance between greenhouse gas emissions produced and greenhouse gas emissions taken out of the atmosphere.
 - Equivalent terms: Carbon Neutral, Climate Neutral
- How to achieve?
 - Reduce human caused emissions (e.g., fossil fuel use) to as close to zero as possible
 - Remaining GHGs would be balanced with equivalent amount of carbon removal (forest management, CCS, direct air capture and storage, buying offsets).

Net-zero emissions: Countries

| Country | Target year | Status |
|-------------|-------------|----------------------|
| Suriname | | Achieved |
| Bhutan | | Achieved |
| Sweden | 2045 | In law |
| UK | 2050 | In law |
| France | 2050 | In law |
| Denmark | 2050 | In law |
| New Zealand | 2050 | In law |
| Hungary | 2050 | In law |
| EU | 2050 | Proposed legislation |
| Canada | 2050 | Proposed legislation |
| South Korea | 2050 | Proposed legislation |
| Spain | 2050 | Proposed legislation |
| Chile | 2050 | Proposed legislation |
| Fiji | 2050 | Proposed legislation |

Data as of Dec. 7, 2020 Source: Energy & Climate Intelligence Unit Net Zero Tracker

Phase-out of fossil fuel vehicles

- Norway banning Internal Combustion Engines (ICE) by 2025
 - Market share of EVs 55% in 2020
 - Free charging stations and subsidies for EVs
- UK banning sale of petrol and diesel cars by 2035
 - No gas-emitting vehicles on the road by 2050
- Iceland committed to ban ICE by 2030
 - Part of Iceland's climate goal of reducing CO₂ emissions by half by 2030
 - Abolish gas-powered vehicles by 2050

- Other countries with plans to disallow gas-fuelled cars
 - China no time commitment
 - Costa Rica 2050
 - Denmark 2030
 - France 2040
 - Ireland 2030
 - Netherlands 2030
 - Singapore 2040
 - Slovenia 2030
 - Sri Lanka 2040
 - Sweden 2030

IPCC Special Report: Modelling to limit the increase to 1.5°C

| Required Outcomes in 2050 to hold to 1.5°C | Scenario 1 | Scenario 2 | Scenario 3 | Scenario 4 |
|--|---------------|---------------|---------------|---------------|
| Final energy demand (rel. to 2010) | -32% | -5% | +21% | +44% |
| CO_2 emission change (rel. to 2010) | -93% | -95% | -91% | -97% |

| What increases (rel. to 2010)? | | |
|--|---------------|--|
| Nuclear | 100% to 500% | |
| Renewables (non-biomass) | 830% to 1140% | |
| Biomass | -11% to 418% | |
| Renewable shares in electricity | 70% to 81% | |
| Cumulative CCS/BECCS until 2100 (GtCO ₂) | 350 to 1190 | |

2018 IPCC special report: Analysis of the technology solutions



Available at: https://www.policyschool.ca/authors/eddy-isaacs/

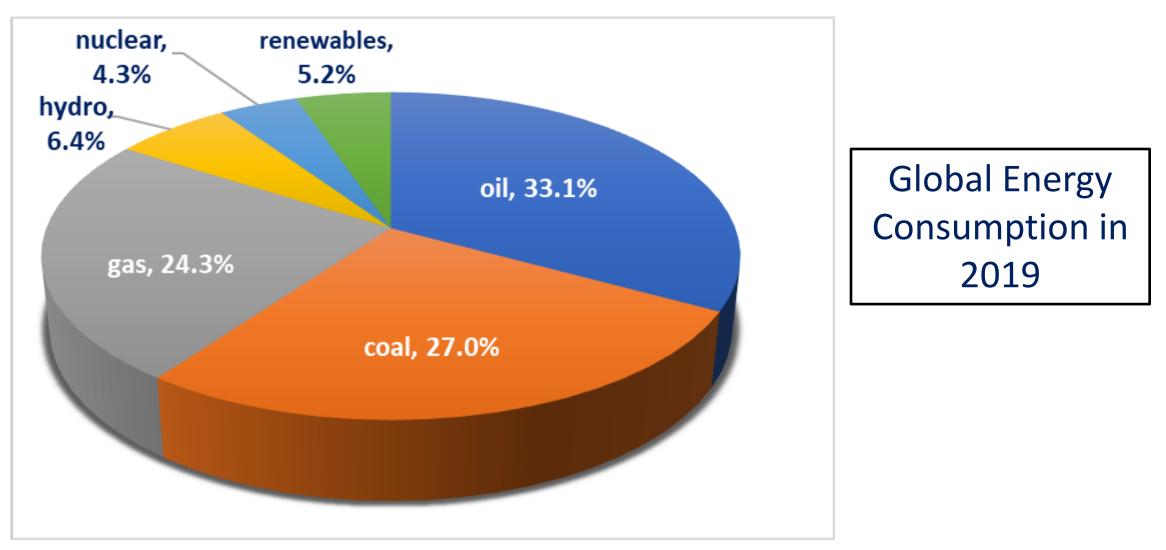
Key Elements of a climate change plan – limit to 1.5^oC

- 1. Conservation and energy efficiency
- 2. Fuel switching to renewable energy
 - Several countries have wind and solar targets
 - Biomass for heat and power?
- 3. Transport, buildings and industrial electrification (low carbon sources)
 - Biofuels?
 - Nuclear
 - Hydrogen
 - Other (hydro, tidal etc.)

Key Elements of a climate change plan – limit to 1.5°C

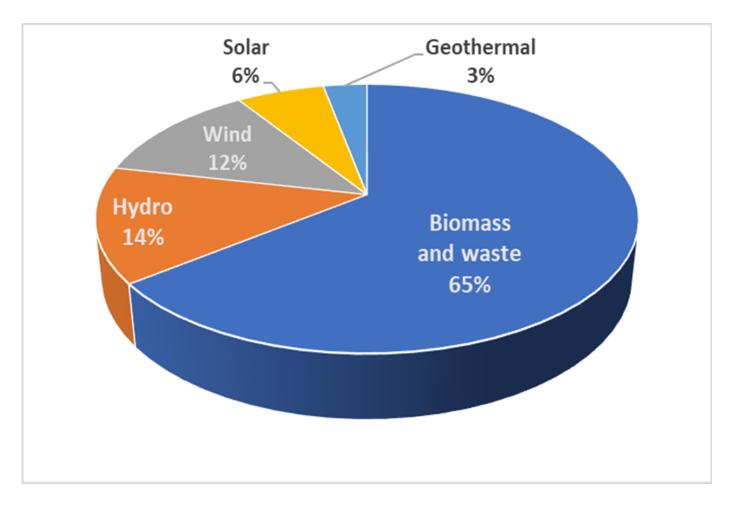
- 4. 'Greening' fossil fuels production
 - Reduction in energy intensity
 - Leaving the fossil fuels in the ground
- 5. Carbon capture and geological storage
- 6. Negative emissions
 - Forestation, forest products
 - Increase soil carbon
 - Bioenergy with carbon capture and storage
 - Direct air capture

Fossil fuels still supply 84% of world energy



Source: BP Statistical Review 2020

'Renewable' energy in the 28 E.U. countries in 2015 and IPCC guidelines



IPCC guidelines for biomass and biofuels:

- Emissions going to the atmosphere are not counted
- Count emissions from
 - harvesting and regrowth
 - land-use changes
 - use of fertilizers,
 - processing of the feedstock
 - transportation
 - methane and nitrous oxide emissions

The biomass loophole

- Declaration that biofuels are carbon neutral
 - \rightarrow Surge in wood use in EU countries
- Good or bad assumption?
 - Wood emits more CO₂ than fossil fuel per unit of energy released (3x more emissions than natural gas)
 - + loss of future carbon sequestration from the growing trees
 - + loss of soil carbon consequent to disturbance.
 - + Processing efficiency of biomass less than coal

Time horizon: instantaneous CO_2 release vs decades of re-growth \rightarrow carbon debt ranges from 44 – 104 years

Conclusion: Use of forestry biomass releases higher levels of emissions than coal

Sterman et al. Environ. Res. Lett. 13 (2018); <u>https://doi.org/10.1088/1748-9326/aaa512</u>

Article from the Guardian

'Carbon-neutrality is a fairy tale': how the race for renewables is burning Europe's forests

Wood pellets are sold as a clean alternative to coal. But is the subsidised bioenergy boom accelerating the climate crisis?

by Hazel Sheffield January 14, 2021

- Subsidies for biomass energy in the 27 EU states increased 143% between 2008 and 2018
 - Consumption of biomass has increased by 65 per cent in the past 10 years (Eurostat 2019)
 - U.K. more than tripled its consumption primarily due to the conversion of coal plants to biomass-fired power generation

Status of nuclear energy

- 440 nuclear power reactors operating in 32 countries (2020)
- China 1990: 0 operating nuclear power plants
- China 2019: 46 nuclear plants in operation, 11 under construction
- Worldwide (2020): 186 nuclear reactors shut down permanently; replacement mainly by natural gas
- Germany shutting all nuclear plants by 2022
- France's electricity is 75% from nuclear energy
 - No new plants built for over 20 years
 - Government policy is to reduce the share of nuclear to 50% by 2035
- In Canada last nuclear plant (Darlington) came into service in 1993 5 years later than scheduled and at a cost of \$14.4 billion more than triple the initial estimate of \$3.9 billion

Renewed hope for nuclear power

| | Small modular reactors | Advanced fission | Fusion |
|--------------|---|--|---|
| | SMRs are a slimmed- down version of conventional fission reactors - less power - use off-the-shelf components | Safer than traditional water- cooled reactors; coolants such as liquid sodium or molten salts Most advanced "pebble bed" reactor, cooled by helium | Technical progress is still slow after decades of investment Containing the plasma magnetic confinement inertial confinement magnetized target fusion |
| Companies | NuScale Power | China National Nuclear Corporation, TerraPower, Terrestrial Energy | ITER, TAE Technologies, General Fusion, Commonwealth Fusion Systems |
| Power output | 50-200 megawatts | 190-600 megawatts | 100-500 megawatts |
| Available | 2026 | Pebble bed in 2020 sodium-cooled by 2025 molten salt by 2030 | No earlier than 2035 |

Industrial and transport electrification - Hydrogen

- Grey H₂ Steam methane reforming (SMR) of natural gas ~ \$1/kg
 - 98% of world production
- Blue H₂ SMR plus carbon capture and storage (CCS) ~ \$1.50/kg
 - Alberta's focus
- Green H₂ electrolysis ~ \$4.50/kg
 - Push by E.U. and Middle East
 - Works for cheap wind and solar
- Use: long distance trucking, fuel for cargo ships and aircraft



Hydrogen – Highs and lows

- Alberta one of the largest producers and users of H₂ (grey)
- Alberta can become a world leader in blue H₂
- Can be shipped as ammonia
 - Burned in power plants with no emissions
- Green H₂ from renewable energy creates no emissions
 - Quebec, BC, Manitoba Provinces with excess hydro

- Requires plenty of energy to produce
- Difficult to transport
- Difficult to store
- Market is uncertain
- Transportation use dependent on success of fuel cell technology
- There is a limit to the % CO₂ that can be captured from blue H₂

Canada's GHG Emissions and International Commitments, 1990 to 2030

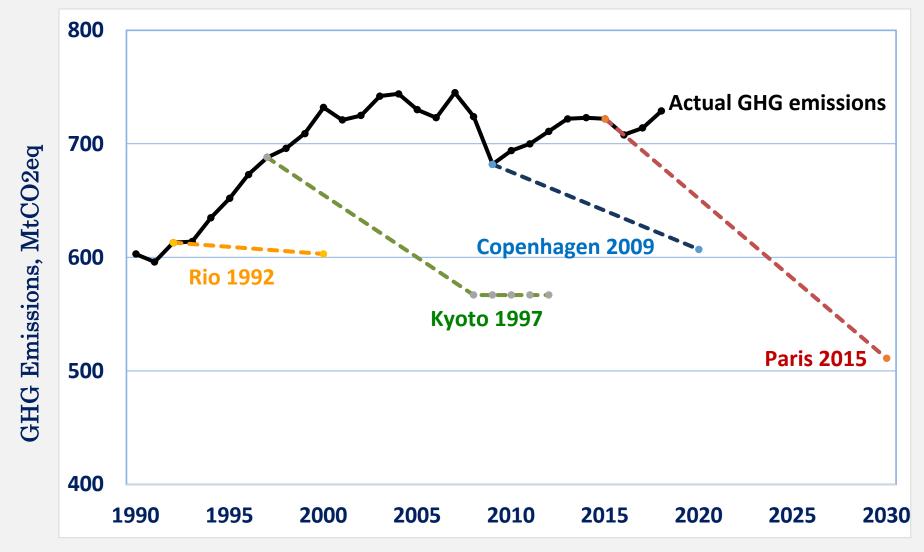


Figure produced by Positive Energy (U. of Ottawa). Data from National Inventory Report 1990-2018: Greenhouse Gas Sources and Sinks in Canada, 2020. Canada determined to achieve new commitments (net zero)

- Canadian Net-Zero Emissions Accountability Act (Nov. 2020)
 - Achieve net-zero emissions by 2050 in law
 - five-year milestones for interim emissions reduction targets
- Canada's Climate Plan (A Healthy Environment and a Healthy Economy)
 - Increase carbon price to reach \$170 per tonne of CO_2e in 2030
 - \$1.5-billion to increase the production and use of low-carbon fuels
 - Added \$287 million/2 yr. for incentives for zero-emission vehicles
 - Added \$150 million in vehicle charging and refueling stations
- Federal Clean Fuel Regulations (CFR)
 - Liquid fossil fuel suppliers required to reduce the carbon intensity of the fuels by 13% by 2030 (from 2016 levels)
- More coming

Summary

- Paris Agreement: A global signal that climate change is a serious issue that needs to be addressed
 - Seeks to phase out fossil fuels as rapidly as possible
 - Ignores proper accounting for biomass and biofuel burning
- Global survey Public belief in the climate emergency 1

"People's Climate Vote": UNDP Survey (Jan. 2021)

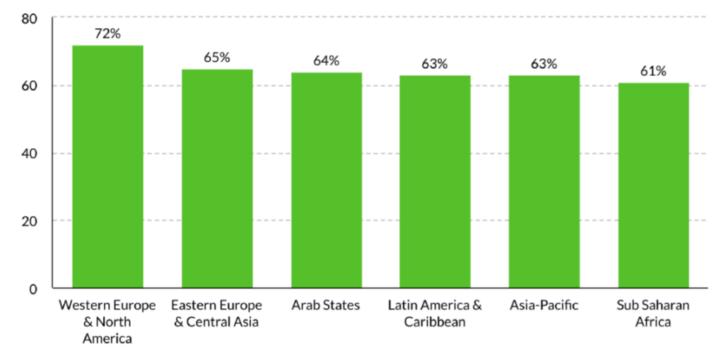


Figure 2. Public Belief in the Climate Emergency, by Region

- 1.2 million in 40 countries: 64% of people said that climate change was an emergency
- UK: 81%, Canada: 75%, US: 65%

- Policy priorities:
 - Conservation of forests and land (54% support)
 - Solar, wind and renewable power (53%)
 - Climate-friendly farming techniques (52%)
 - 4. Investing more in green businesses and jobs (50%)
 - Least popular: Plant
 based diets (30%)

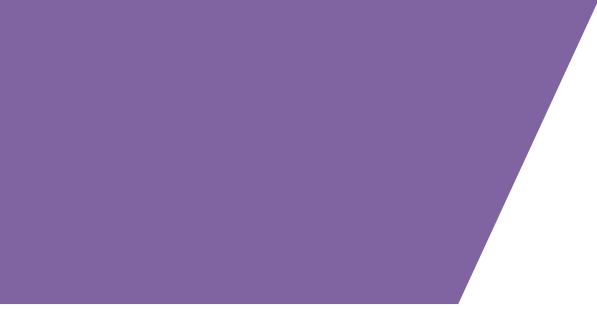
Summary

- Paris Agreement: A global signal that climate change is a serious issue that needs to be addressed
 - Seeks to phase out fossil fuels as rapidly as possible
 - Ignores proper accounting for biomass and biofuel burning
- A serious shortfall in meeting pledged emissions reductions by 2030 (UN Emissions Gap Report 2019)
 - temperatures can be expected to rise to 3.2°C this century based on pledges in Paris
- Goal of limiting the temperature increase to "well below 2 degrees" not on sound technical and engineering footing

Summary Continued

Opportunities

- Build on Canada's competitive advantage and pursue a distinct strategy
 - Planning based on rigorous scientific and engineering data and modelling consider the structure of the country's economy
- Electrification focus hydrogen, nuclear, expand renewables, hydro
- Strategies for forest sector, soil carbon sequestration
- Focus also on adapting to a warmer world
 - increase investments in infrastructure to protect communities from the threat of sea-level rise and those at risk from extreme weather events



Thank you

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